UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

PROMESA Title III
Title III
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No. 17 BK 3283-LTS
(Jointly Administered)

INFORMATIVE MOTION OF FINANCIAL OVERSIGHT AND MANAGEMENT BOARD REGARDING <u>AUGUST 15, 2019 HEARING</u>

To the Honorable United States Magistrate Judge Judith Gail Dein:

Pursuant to the Court's *Order Moving Time and Setting Procedures for August 15, 2019 Hearing* [ECF No. 8387, Case No. 17-3283], the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the representative of The Commonwealth of Puerto Rico (the "Commonwealth") pursuant to § 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act, codified at 48 U.S.C. §§ 2101–2241 ("PROMESA"), respectfully states as follows:

1. The Oversight Board will be in attendance in Boston to present oral argument on any relevant matters at the Hearing starting on August 15, 2019 at 11:00

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

a.m. (AST).

- 2. <u>Margaret A. Dale</u>, and/or <u>William D. Dalsen</u> will be in attendance in Boston to represent the Oversight Board on the following matters:
 - (i) Motion To Compel Compliance with the Court's December 15, 2017 and February 26, 2018 Orders Regarding the Urgent Renewed Joint Motion of the Ad Hoc Group of General Obligation Bondholders, Ambac Assurance Corporation, Assured Guaranty Corp., Assured Guaranty Municipal Corp., The Mutual Fund Group, and National Public Finance Guarantee Corporation For Order Authorizing Rule 2004 Examination [Case No. 17-3283, ECF No. 7505];
 - (ii) Motion for Entry of Order Authorizing Discovery Under Bankruptcy Rule 2004 Concerning Pension Liabilities [Case No. 17-3283, ECF No. 7507]; and
 - (iii) Any other matters scheduled to be heard.
- 3. Party for which counsel will appear: The Oversight Board.

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Dated: August 9, 2019 New York, NY Respectfully submitted,

/s/ Hermann D. Bauer

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